

Zcash兑换法币预示着监管已开始接受隐私类币种

一周回顾

- 加密货币总市值3792.9亿美元，环比上周下跌2.4%，排名前100的币种7日交易量下跌22%
- Gemini公布上线Zcash之后，隐私类币种的交易量逆市上涨

一周展望

- 5月23日：量子链发布X86虚拟机
- 5月25日：芝加哥商品交易所（CME）比特币期货最后交易日

本周分析

本周隐私类代币再次成为焦点，加密货币交易平台Gemini于5月14日宣布将Zcash（ZEC）上架成为继比特币和以太坊之后，第三个可以使用法币进行交易的币种，ZEC将于5月22日起开放交易。

我们认为Gemini上线ZEC标志着美国监管机构对隐私加密货币开始认可，纽约金融服务管理局（NYDFS）认为Gemini有能力让ZEC兑换法币功能符合由美国银行保密法（BSA），纽约银行法和纽约金融服务管理局（NYDFS）所提出的反洗钱条例（AML），KYC流程以及消费者保护措施。

这也揭示了监管机构已认可ZEC的隐私技术zk-SNARKS，该技术为类似Fedwire和SWIFT的P2P点对点法币交易提供了保密功能。通过zk-SNARKS技术，投资者使用Gemini可以选择屏蔽地址或非屏蔽地址来存入ZEC，而提币时，现阶段仅支持非屏蔽地址。

Gemini发布公告以后，ZEC的24小时交易量飙升1030%，价格在5月15日上涨到月最高点386.4美元。如每周图表所示，ZEC的价格在5月14日即飙升至312美元，并在周内保持上涨势头。

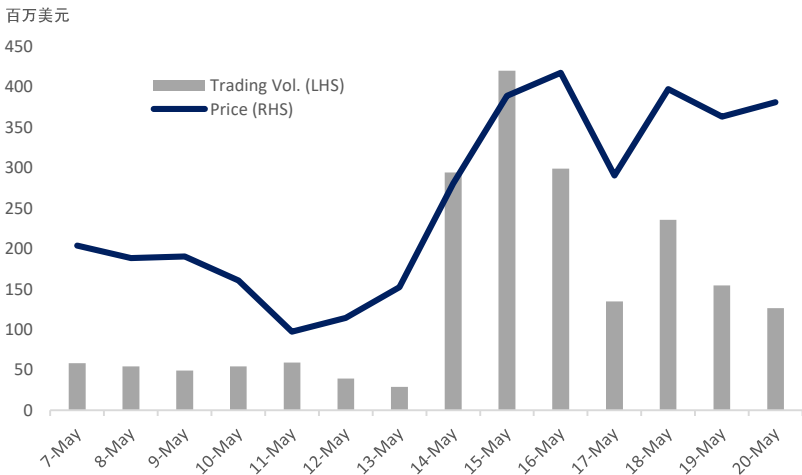
我们观察到尽管前100名的币种7日交易量整体下跌了22%，但是隐私类币种却逆势而升，ZEC七日交易量增加376%，而达世币（DASH）和门罗币（XMR）分别增加46.3%和19.7%。日本加密货币交易所Coincheck宣布将于6月18日开始停止隐私类加密货币的交易，下架ZEC，XMR，DASH和REP，预计这些币种的交易量会在短期内显著增加，因为此举会迫使投资者转移他们的资产。

主要加密货币表现

币种	价格	7日%	交易量	7日%	总市值	市值占有率
BTC	\$8,282.89	-2.50%	34.66bn	-18.7%	141.17bn	37.2%
ETH	\$706.27	2.99%	13.71bn	-21.1%	70.31bn	18.5%
XRP	\$0.68	-1.51%	2.03bn	-43.7%	26.73bn	7.0%
EOS	\$13.52	-4.64%	8.20bn	-29.0%	11.72bn	3.1%
ADA	\$0.24	-9.64%	525.2mn	-57.6%	6.33bn	1.7%
NEO	\$59.85	-7.40%	556.2mn	-28.8%	3.89bn	1.0%
XMR	\$198.15	-3.77%	269.0mn	19.7%	3.18bn	0.8%
DASH	\$388.82	-2.98%	863.2mn	46.3%	3.14bn	0.8%
QTUM	\$16.18	-0.94%	966.7mn	-0.8%	1.43bn	0.4%
ZEC	\$347.96	41.20%	1.34bn	376.5%	1.38bn	0.4%

本周图表

ZEC交易量和价格变化



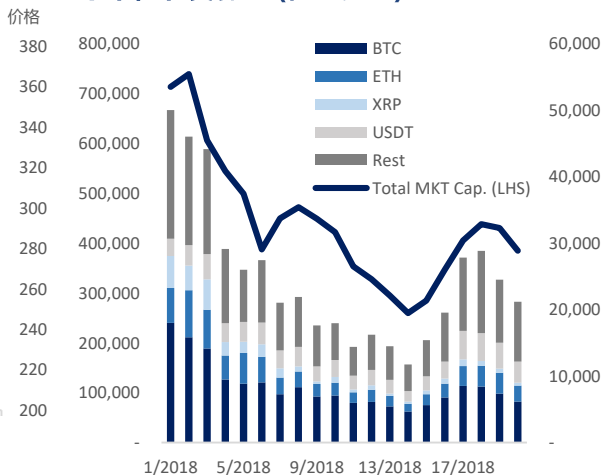
网络基础数据

	BTC	ETH
哈希率	30,590,007 TH/s (+1.4%)	268,469 GH/s (-1.2%)
#唯一钱包地址	25,233,403 (+0.5%)	33,947,821 (+2.0%)
前三名矿池	BTC.com (27%) AntPool (15%) SlushPool (11%)	Ethermine (27%) F2Pool (16%) SparkPool (15%)

ICO融资额前三名

项目	行业	截止	集资总额	目标达成率
ACAD	应用	15 May	50m	100%
HER	平台	17 May	21.77m	99%
ABYSS	应用	16 May	15.35m	85%

总市值和交易量 (百万美金)



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WEEKLY SUMMARY | 14 – 20 MAY

Disclaimer

Abbreviations: AML: Anti-money laundering; ABYSS: The Abyss (DAICO); ACAD: Academy; ADA: Cardano; BSA: the Bank Secrecy Act; BTC: Bitcoin; CME: CME Group Inc.; ETH: Ethereum; Fedwire: Fedwire Funds Service; Gemini: Gemini Trust Company LLC; HER: Hero Node; KYC: Know Your Customer; ICOS: Initial Coin Offerings; Market Cap: Market Capitalization; NYDFS: the New York State Department of Financial Services; p2p: peer-to-peer; Trading Vol.: Trading Volume; REP: Augur; USDT: USD Tether; XMR: Monero; XRP: Ripple; ZEC: Zcash; zk-SNARKS: zero-knowledge succinct non-interactive arguments of knowledge

Chart of The Week: Source: Coinmarketcap, Cryptocompare, Standard Kepler Research

Market Cap & Trading Vol.: Source: Coinmarketcap, Standard Kepler Research

The horizontal axis represents the week number in 2018. For instance, 1/2018 indicates the first week in 2018.

The primary vertical axis represents total market capitalization; and the secondary vertical axis represents total trading volume.

Network Fundamentals: Source: Blockchain.info, Blocktrail, Etherchain.org, Etherscan.io, Standard Kepler Research

Thought of The Week: Source: Coincheck, Coindesk, Cointelegraph, Coinmarketcap, Cryptocompare, Gemini, Standard Kepler Research, the New York State Department of Financial Services, Zcash

Top Crypto Performance Summary: Source: Coinmarketcap, Standard Kepler Research

Top ICOs with Most Funds Raised: Source: ICODrops, ICOratings.com, Standard Kepler Research

Week Ahead: Source: Cryptocalendar.pro, Standard Kepler Research

Weekly Recap: Source: Coinmarketcap, Standard Kepler Research

Past performance does not guarantee future results.

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The price of Bitcoin and other cryptocurrencies are highly volatile in nature. It is suggested that clients should perform their own due diligence and consult a fully qualified independent professional financial adviser before making any investments in cryptocurrencies.

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Unless otherwise stated, all data is as of May 20, 2018 or as of most recently available.

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