

比特币创2018年新低

一周回顾

- 加密货币总市值2462.1亿美元，环比上周下跌12.5%，排名前100的币种7日交易量上升2.9%

一周展望

- 6月26日：ZEC“越冬”硬分叉
- 6月29日：芝加哥商品交易所（CME）比特币期货最后交易日

本周分析

本周加密货币市场持续下跌势头，如本周图表所示，比特币价格下跌8.88%，创2018年新低跌至5,826美元，相比1月份的高点17,712美元已经缩水67.1%。

本周比特币价格暴跌的部分原因来自日本金融厅（FSA）的监管影响。目前FSA对日本的六大加密货币交易所采取更严格的监管措施，包括更严格的反洗钱规则，KYC身份确认等。而由于交易所比特币的交易量66.6%都来自日元，所以导致比特币价格下跌8.88%。

同时我们还注意到，韩国加密货币交易所Bithumb于6月20日被黑客入侵，损失约市值3000万美元的加密货币，这也是导致本周比特币价格下降的其中一个因素。因此，在经历此次Bithumb和较早前同样被黑客攻击的Coinrail事件后，韩国政府应该会对加密货币交易所执行更严格的监管。值得注意的是，在Bithumb事件发生后，主要以韩元进行交易的EOS和ADA均有严重下跌，分别下跌28.3%和20.6%。

尽管今年比特币价格下降幅度颇大，但由于USDT于6月25日增发2.5亿枚代币，预计会有新的资本流入加密货币市场，故此我们推测可能会类似3月底发行3亿枚USDT一样，比特币有机会出现短期反弹。

主要加密货币表现

币种	价格	7日%	交易量	7日%	总市值	市值占有率
BTC	\$5,982.37	-8.88%	24.50bn	-1.90%	102.37bn	41.58%
ETH	\$454.30	-9.86%	11.16bn	3.25%	45.55bn	18.50%
XRP	\$0.47	-12.12%	1.62bn	-1.34%	18.48bn	7.51%
EOS	\$7.65	-28.32%	5.59bn	-1.94%	6.86bn	2.79%
ADA	\$0.13	-20.64%	384.64mn	-27.35%	3.36bn	1.37%
USDT	\$1.00	0.09%	16.89bn	16.82%	2.62bn	1.06%
NEO	\$32.28	-15.93%	443.10mn	-8.19%	2.10bn	0.89%
DASH	\$235.31	-11.68%	511.52mn	-26.89%	1.92bn	0.77%
XMR	\$112.55	-10.60%	216.01mn	-2.41%	1.82bn	0.72%
ZEC	\$163.65	-15.51%	264.28mn	-20.77%	688.27mn	0.28%

本周图表

比特币价格走势



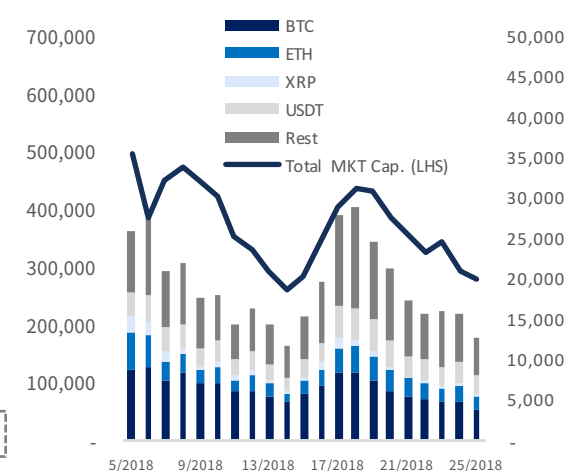
网络基础数据

	BTC	ETH
哈希率	40,441,646 TH/s (+9.0%)	279,443 GH/s (+4.4%)
# 唯一地址	25,852,167 (+0.5%)	36,939,522 (+1.4%)
前三名矿池	BTC.com (26%) AntPool (16%) BTC.TOP (12%)	Ethermine (27%) F2Pool (18%) SparkPool (16%)

ICO融资额前三名

项目	行业	截止	集资总额	目标达成率
MTV	应用	6月24日	20.41mn	58%
MOAT	应用	6月24日	11.71mn	59%
ABL	应用	6月19日	10.43mn	100%

总市值和交易量（百万美金）



DISCLAIMER

Abbreviations: ABL: AIRBLOC Protocol; ADA: Cardano; AML: Antio money laundering; BofA: Bank of America; BTC: Bitcoin; ETH: Ethereum; FSA: The Financial Services Agency; ICOS: Initial Coin Offerings; JPY: Japanese Yen; Jun: June; KRW: South Korean Won; KYC: know-your-customers; LTC: Litecoin; mn: Million; Market Cap: Market Capitalization; MOAT: ICOHeadStart; MTV: Multiversum; Trading Vol.: Trading Volume; U.S.: the United States; USDT: USD Tether; XMR: Monero; XLM: Stellar; XRP: Ripple; ZEC: Zcash

Chart of The Week: Source: Coinmarketcap, Cryptocompare, Standard Kepler Research

Market Cap & Trading Vol.: Source: Coinmarketcap, Standard Kepler Research

The horizontal axis represents the week number in 2018. For instance, 5/2018 indicates the fifth week in 2018.

The primary vertical axis represents total market capitalization; and the secondary vertical axis represents total trading volume.

Network Fundamentals: Source: Blockchain.info, Blocktrail, Etherchain.org, Etherscan.io, Standard Kepler Research

Thought of The Week: Source: Bithumb, CCN, Coinmarketcap, Coindesk, Cointelegraph, Cryptocompare, Financial Services Agency of Japan, Standard Kepler Research

Top Crypto Performance Summary: Source: Coinmarketcap, Standard Kepler Research

Top ICOs with Most Funds Raised: Source: ICObench, ICODrops, ICOmarks, ICOratings.com, Standard Kepler Research

Week Ahead: Source: Cryptocalendar.pro, Standard Kepler Research

Weekly Recap: Source: Coinmarketcap, Standard Kepler Research

Past performance does not guarantee future results.

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The price of Bitcoin and other cryptocurrencies are highly volatile in nature. It is suggested that clients should perform their own due diligence and consult a fully qualified independent professional financial adviser before making any investments in cryptocurrencies.

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Unless otherwise stated, all data is as of June 24, 2018 or as of most recently available.